



### Services and Pricing Menu

Service	Cost
<b>Phone Conference Consultation (Initial)</b>	
First Hour	\$35
Each additional 15 minutes	\$10
Follow-up consultation call	free
<b>Video Conference Consultation (Initial)</b>	
First Hour	\$35
Each additional 15 minutes	\$10
Follow-up consultation call	free
<b>On-Site Consultations</b>	
Each employee consultation	\$35
Travel fee	50¢ per mile
<b>Retirement Seminars</b>	
20-50 attendees	\$200
51-100 attendees	\$300
101+ attendees	\$400
Travel fee	50¢ per mile

- For phone and video conferences, we will send you a bill through Paypal as soon as the consultation is complete. We will e-mail your personalized retirement worksheet upon receipt of payment. (Note: you do not need a Paypal account in order to make payment through the Paypal website – just follow the link on the invoice, and they will give you the option of using your debit or credit card).
- Businesses and school districts may make payment via purchase order if desired.
- Travel fees will be charged for appointments/seminars that are further than 20 miles from Marion, NC.